



Sources: Bloomberg and Bahana TCW IM - Research

September 7, 2023

Salam Investasi

IHSG menguat 0.06% (1.59% mom; 2.12% ytd) ke level 6,996.0. Penguatan indeks dipimpin oleh sektor Energy dan Basic Materia. Sedangkan dalam level saham, penguatan indeks dipimpin oleh TLKM (1.34%), AMMN (4.21%) dan ADRO (4.74%). Investor asing tercatat melakukan net jual sebesar USD -01.1 juta (USD 72.6 juta mtd; 0,026 juta ytd). Yield obligasi pemerintah 10 tahun naik 0.6 bps menjadi 6.54 (16.4 mtd; -39.7 ytd). Rupiah terdepresiasi -0.16% ke level 15,295 /USD. emil.muhamad@bahana.co.id

JCI Movers

| Leaders | % | Laggards | % |
|---------|------|----------|--------|
| TLKM | 1.34 | BBRI | (0.89) |
| ADRO | 4.74 | BBCA | (0.81) |
| MEDC | 9.96 | BMRI | (0.82) |
| BYAN | 0.53 | ASII | (1.14) |
| BRPT | 1.75 | KLBF | (1.69) |

Index Performance

| Net Foreign Flow (US\$m) | | 1d | qtd | ytd |
|--------------------------|------------|--------|---------|--------|
| Indonesian Equity | | (1) | (1,065) | 26 |
| Indonesian Bonds | | 271 | 211 | 5,193 |
| Index | Last Price | %1d | %ytd | %yoy |
| IHSG (Equity) | 6995.95 | 0.06 | 2.12 | (2.65) |
| IDX30 (Equity) | 503.38 | (0.06) | 3.12 | (7.03) |
| LQ45 (Equity) | 967.19 | (0.15) | 3.20 | (5.15) |
| ISSI (Equity) | 216.06 | 0.52 | (0.76) | 2.58 |
| BINDO (Bonds) | 291.28 | (0.34) | 9.18 | 7.30 |
| HSI (HK) | 18449.98 | (0.04) | (6.73) | (3.12) |
| SHCOMP (CH) | 3158.08 | 0.12 | 2.23 | (2.72) |
| NIKKEI (JP) | 33241.02 | (0.09) | 27.28 | 21.08 |
| Dow Jones (US) | 34443.19 | (0.57) | 3.91 | 10.59 |
| S&P 500 (US) | 4465.48 | (0.70) | 16.30 | 14.26 |
| FTSE 100 (UK) | 7426.14 | (0.16) | (0.34) | 2.60 |

Commodity Prices

| | Last Price | %1d | %30d | %yoy | %ytd |
|--------------------|------------|-------|-------|--------|--------|
| Oil (USD/bbl) | 90.6 | 0.1 | 6.3 | 3.1 | 5.6 |
| Coal (USD/MT) | 115.0 | (1.7) | 4.1 | (70.6) | (39.3) |
| Nickel (USD/MT) | 20,373.0 | (2.2) | (3.4) | (5.4) | (31.8) |
| Gold (USD/OZ) | 1,916.6 | 0.0 | (1.0) | 11.5 | 5.1 |
| Tin (USD/MT) | 26,029.0 | (0.7) | (5.8) | 21.9 | 5.1 |
| CPO (USD/MT - CIF) | 804.3 | (1.1) | (0.6) | 1.5 | (9.9) |

Open Ended Fund Performance

| Fund's Name | NAV | Return (%) | | | |
|--|-----------|------------|--------|---------|--------|
| | | 1D | 30D | 1YR | YTD |
| Fixed Income | | | | | |
| ABF IBI Fund | 51,376.89 | (0.24) | (0.17) | 8.95 | 6.34 |
| Bahana Obligasi Ganesha Kelas G | 4,206.15 | 0.02 | (0.29) | 4.52 | 3.43 |
| Bahana Obligasi Kehati Lestari Kelas G | 2,714.52 | (0.34) | (0.48) | 7.71 | 5.29 |
| Makara Prima Kelas G | 3,158.95 | 0.00 | (0.23) | 5.20 | 4.23 |
| Bahana MES Syariah Fund Kelas G | 1,486.45 | (0.17) | (0.28) | 5.95 | 4.57 |
| PTS Generasi Gemilang | 1,417.29 | (0.10) | (0.26) | 5.40 | 4.76 |
| Equity | | | | | |
| Bahana Primavera Plus | 13,706.06 | 0.03 | 2.82 | (14.24) | (0.70) |
| Bahana Dana Ekuitas Andalan Kelas G | 4,956.77 | 0.02 | 1.91 | (2.16) | 3.02 |
| Dana Ekuitas Prima | 3,963.14 | 0.28 | 2.23 | (9.76) | 1.70 |
| Bahana Trailblazer Fund | 870.67 | 1.02 | 3.70 | (0.97) | 9.46 |
| Bahana Primavera 99 Kelas S | 1,334.14 | 0.42 | 3.10 | 4.06 | 8.59 |
| Bahana Icon Syariah Kelas G | 891.75 | 0.71 | 4.48 | (0.71) | 6.06 |
| Bahana USD Global Sharia Equities | 1.31 | (0.27) | 0.97 | 14.88 | 22.42 |
| Bahana US Opportunities Sharia | 0.86 | (0.70) | (0.59) | 6.67 | 8.52 |
| Mixed | | | | | |
| Bahana Dana Infrastruktur | 6,589.41 | 1.21 | 5.18 | (5.17) | 6.94 |
| Bahana Quant Strategy | 1,318.72 | 1.00 | 3.72 | (0.02) | 7.14 |
| Money Market | | | | | |
| Bahana Dana Likuid | 1,760.13 | 0.01 | 0.33 | 3.31 | 2.49 |
| Bahana Likuid Syariah Kelas S | 1,542.98 | 0.01 | 0.39 | 4.00 | 2.92 |
| Bahana Likuid USD | 0.9182 | 0.01 | 0.25 | 2.00 | 1.58 |
| Bahana Likuid Plus | 1,338.38 | 0.01 | 0.39 | 4.04 | 2.99 |
| ETF | | | | | |
| Bahana Bisnis 27 | 623.22 | (0.27) | 1.17 | 7.15 | 8.59 |

Indonesian Government Bonds

| Issue | Maturity | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0095 | 8/15/2028 | 4.3 | 6.21 | (0.01) |
| FR0096 | 2/15/2033 | 7.1 | 6.53 | 0.18 |
| FR0098 | 6/15/2038 | 9.4 | 6.60 | 0.10 |
| FR0097 | 6/15/2043 | 10.9 | 6.70 | 0.05 |
| FR0089 | 8/15/2051 | 12.8 | 6.79 | 0.08 |
| INDON30(USD) | 3/12/2033 | 8.9 | 4.71 | 0.08 |
| INDON50(USD) | 1/11/2053 | 14.6 | 5.62 | 0.12 |

Economic Data

| | %mom | %ytd | %yoy |
|-------------------------------|--------|------|------|
| Inflation, Aug-23 | (0.02) | 1.43 | 3.27 |
| Fx Rsrvs, Jul-23, US\$137.7Bn | 0.12 | 0.34 | 4.18 |

Money Market

| | %Yield | Prev | %1d |
|------------|--------|------|--------|
| 7D RR Rate | 5.75 | 5.75 | - |
| ATD 1M | 3.71 | 3.76 | (0.05) |

| Currency | Last | %1d | %ytd |
|----------|-----------|--------|-------|
| USD/IDR | 15,295.00 | (0.16) | 1.82 |
| EUR/IDR | 16,417.99 | (0.04) | 1.19 |
| AUD/IDR | 9,773.95 | (0.36) | 8.23 |
| SGD/IDR | 11,232.08 | (0.12) | 3.35 |
| HKD/IDR | 1,950.15 | (0.11) | 2.35 |
| JPY/IDR | 147.66 | 0.10 | 13.85 |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

6-Sep-23